

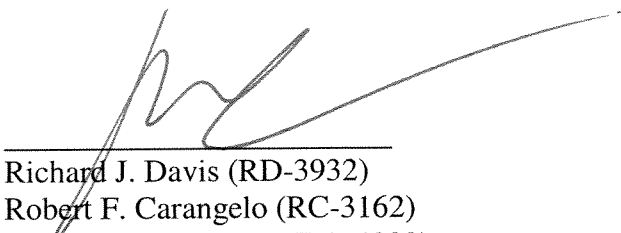
**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

|                                |   |                    |
|--------------------------------|---|--------------------|
| -----                          | X |                    |
|                                | : |                    |
| IN RE BRISTOL-MYERS SQUIBB CO. | : |                    |
| SECURITIES LITIGATION          | : | 07-Civ. 5867 (PAC) |
|                                | : |                    |
|                                | : |                    |
| -----                          | X |                    |

**NOTICE OF MOTION**

**PLEASE TAKE NOTICE** that, upon the accompanying Memorandum of Law, dated November 12, 2007, the Declaration of Robert F. Carangelo, dated November 12, 2007, the Memorandum of Law filed by Bristol-Myers Squibb Company, dated November 12, 2007, and upon all of the papers and pleadings heretofore filed in this action, the undersigned attorneys for Defendant Peter R. Dolan will move this Court, before the Honorable Paul A. Crotty, United States District Judge for the Southern District of New York, at the United States Courthouse, 500 Pearl Street, Room 735, New York, New York 10007, for an Order pursuant to Federal Rules of Civil Procedure 9(b) and 12(b)(6) and the Private Securities Litigation Reform Act of 1995 granting Defendant Peter R. Dolan's motion to dismiss the Amended Complaint with prejudice and without leave to replead and granting such other and further relief as the Court deems just and proper.

Dated: November 12, 2007  
New York, New York



---

Richard J. Davis (RD-3932)  
Robert F. Carangelo (RC-3162)  
Bradley R. Aronstam (BA-4023)  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
(212) 310-8000

November 12, 2007

*Attorney for Defendant Peter R. Dolan*

**CERTIFICATE OF SERVICE**

I, Emily L. Katz, hereby certify that on November 12, 2007, I caused the foregoing DEFENDANT PETER R. DOLAN'S NOTICE OF MOTION, MEMORANDUM OF LAW IN SUPPORT OF THIS MOTION TO DISMISS THE AMENDED COMPLAINT, AND DECLARATION OF ROBERT F. CARANGELO IN SUPPORT OF THIS MOTION TO DISMISS THE AMENDED COMPLAINT to be served by Federal Express upon the attorneys for Ontario Teachers' Pension Plan Board, Minneapolis Firefighters' Relief Association, Andrew A. Bodnar, and Bristol-Myers Squibb Company at the following addresses:

Salvatore J. Graziano  
Jai K. Chandrasekhar  
Gerald H. Silk  
BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP  
1285 Avenue of the Americas  
New York, NY 10019  
Tel.: (212) 554-1400  
Fax: (212) 554-1444

*Attorneys for Lead Plaintiff Ontario Teachers'  
Pension Plan Board and Lead Counsel for the  
Class*

Frederic S. Fox  
Joel B. Strauss  
Jeffrey P. Campisi  
KAPLAN FOX & KILSHEIMER LLP  
850 Third Avenue  
New York, NY 10022  
Tel.: (212) 687-1980  
Fax.: (212) 687-7714

-and-

Richard A. Lockridge  
Karen H. Riebel  
Lockridge Grindal Nauen P.L.L.P.  
100 Washington Avenue South, Suite 2200  
Minneapolis, MN 55401  
Tel.: (612) 339-6900  
Fax.: (212) 399-0981

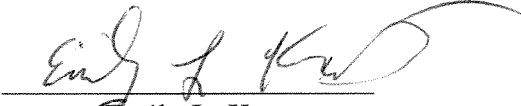
*Attorneys for Plaintiff Minneapolis  
Firefighters' Relief Association*

Elkan Abramowitz  
Lawrence S. Bader  
Jerrold L. Steigman  
MORVILLO, ABRAMOWITZ, GRAND, IASON, ANELLO &  
BOHRER, P.C.  
565 Fifth Avenue  
New York, NY 10017  
Tel.: (212) 880-9300  
Fax.: (212) 856-9494

*Attorneys for Defendant Andrew A. Bodnar*

Lorin L. Reisner  
Michael R. Potenza  
Jacob W. Stahl  
DEBOVOISE & PLIMPTON LLP  
919 Third Avenue  
New York, NY 10022  
Tel.: (212) 909-6000  
Fax.: (212) 909- 6836

*Attorneys for Bristol-Myers Squibb Company*

  
\_\_\_\_\_  
Emily L. Katz